

PERFORMANCE INSIGHT

Big insight for smaller institutions

Benefiting from Performance Insight is easy. Set up takes about four weeks from when we receive your data. Our team does almost all the work, which limits the impact on your associates. You'll receive insightful reports each quarter to track and enhance the way you manage your financial institution.

SET UP & PREP



DATA CHECKLIST AND CONFERENCE CALL

Provide overview of system requirements with client.



SET UP TRANSFER PRICING RULES

Establish transfer pricing rules based on dynamics of each individual account.



SET UP GENERAL LEDGER ALLOCATIONS

Develop rules to allocate expenses from support center to profit centers.



CUSTOMIZE REPORT FORMAT

Decide what you want to see and how to see it.

REVISE AND FINALIZE REPORT

QUARTERLY INSIGHT



PROVIDE QUARTERLY DATA TO TKG

Supply TKG with dataset defined during set-up process.



TKG USES PROPRIETARY SOFTWARE TO ANALYZE

Developed over 30 years and consistently modernized, our software crunches your numbers to deliver real insight.



REPORTS PROVIDED

Valuable information including peer data delivered in 10 business days or fewer.



CONFERENCE CALL BETWEEN TKG AND INSTITUTION

Senior consultant will provide guidance and industry insight twice a year to help you improve performance.

BETTER DECISIONS, IMPROVED PROFITABILITY